



**Your *On-Site* Financial Resource**  
Exclusively for Business Partners of Interra Credit Union

*If it's on your mind...Let's talk about it.*



## Education provides power to make smart choices and set smart goals.

### Financial series

- Creating a Spending Plan
- Making Savings & Investing a Habit
- Checking 101
- Understanding Your Credit Report & Credit Score
- Car Buying With Confidence
- Get Out of Debt
- Preventing Identity Theft
- Banking in the e-World
- Basics of Borrowing
- Wills & Trusts
- First Time Home Buyers
- Building, Buying, & Financing Your Home
- Kids & Money
- Protecting Yourself & Your Assets
- Master Your Money (multi-session series)

### Insurance series

- Insurance 101
- Long Term Care
- Life Insurance

### College savings series

- Tax Advantages in Indiana
- College Funding
- College Planning - 529 Plans

### Investment series

- Investment Fundamentals
- Financial Management
- Investment Management
- Tax Strategies
- Asset Allocation
- Mutual Funds
- Investment Basics
- Women & Investing

### Retirement series

- Retirement 101
- Individual Retirement Accounts (IRAs)
- Estate Planning
- Retirement Plan Distributions
- Annuities – Income for A Lifetime
- Retirement Investment Strategies
- Retire with Confidence

## Indepth seminars are a no-cost benefit you can offer your employees, and realize advantages for your organization, too.

### Great money managers make great employees

Research shows a correlation. Employees with good money management skills are more productive, have less absenteeism, use little work time for personal financial matters and have better job performance ratings.

### Interra makes it convenient

The Indepth seminars are held at the workplace, making it easy for your employees to participate. On-site programs send a message to your employees that you care about their well-being, including their financial well-being.

### The seminars are on us

There is no cost to you or your employees for the seminars. Our seminar programs come with handouts (as needed), refreshments and prizes.

### Expert presenters

We've been doing this for a long time. Interra Credit Union has a long history of providing financial education programs to members, groups and in area schools. Your employees will benefit from people who know what they're talking about. They will bring experiences and stories to share that help the audience relate to the information.

### Customizable

If you or your employees are interested in a topic that isn't on the list, we'll do the leg work and prepare a seminar for you.

## Locations

Main Office • 300 W. Lincoln Ave., Goshen

College Green • 1501 College Ave., Goshen

Monroe • 1010 E. Monroe St., Goshen

Peddlers Crossing • 2410 Peddlers Village Rd., Goshen

Middlebury • 106 Crystal Heights Blvd.

Millersburg • 113 W. Washington St.

Nappanee • 700 N. Tomahawk Trail

New Paris • 68299 CR 23

Wakarusa • 66685 SR 19

## Phone Center

574.534.2506 • 888.432.2848

## Mailing Address

PO Box 727

Goshen, IN 46527

[interracu.com](http://interracu.com)

## Credit Union Centers & Outlets

[creditunion.net](http://creditunion.net)

## Interra Connect (telephone account access)

574.533.7484 • 877.800.3228



Times change. Values don't.