

# Take charge!



It's time to take charge of your financial future with the help of exceptional service from people you know, at a financial institution you trust.

## Services

### Retirement Services

- Planning assistance, whether you're just getting started, ready to retire, or retired now
- Retirement plan rollovers
- Individual Retirement Accounts (IRAs)
  - Traditional IRAs
  - Roth IRAs
  - Rollover IRAs

### Financial Management

- Setting goals
- Protecting your financial security
- Building your net worth
- Managing wealth
- Creating income from your assets

### Insurance Services

- Life
- Long-term care
- Disability income

### Education Planning

- Education savings accounts
  - 529 savings plans
  - Coverdell education savings accounts
  - Roth IRAs

## Products

### Investments

- Mutual Funds
- Stocks
- Bonds

### Managed Accounts

### Annuities

- Fixed Annuities
- Fixed Index Annuities
- Variable Annuities

### Life Insurance

- Term Life
- Whole Life
- Universal Life
- Joint and Survivor Life

### Long-term Care Insurance

### Disability Income

Together, we can help you reach your financial goals.



Located at Interra Credit Union

574.534.2506 • 888.432.2848

[interracu.com](http://interracu.com)

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