

Main Office 574.534.2506 • Loans 574.534.1844 • Fax 574.534.0768

Personal Financial Statement

INDIVIDUAL INFORMATION (type or print)				JOINT PARTY INFORMATION (type or print)					
Name				Name					
Address				Address					
City/State/Zip				City/State/Zip					
Position or Occupation				Position or Occupation					
Employer's Name				Employer's Name					
Employer's Address				Employer's Address					
City/State/Zip				City/State/Zip					
Length of Employment				Length of Employment					
Home Phone		Cell Phone		Home Phone Cell Phone			3		
Business Phone	E-mail			Business Phone E-mail					
Schedule 1			CASH O	N HAN		<u> </u>			
	I	nstitution			Type of Account			Balance	
							Total		
Schedule 2			SCHEDULE OF RE				TOLAI		
Description of Pro	portv	Date						Mortg	12005
and Improveme		Acquired		me of		Cost		Balance	Payment
	1113	Acquired	iii ina			<u>├</u> ───┤	Value	Daiance	Tayment
						Total			
Schedule 3			ALL OTHER LO	ANS O	R DEBTS	Total			
	Finar	ncial Institution				Collateral		Balance	Payment
									,
							Total		
Schedule 4		SCHEDULE	OF U.S. GOVERNMEN	TS, ST	OCKS AND BC	ONDS OWN	ED		
No. of Shares								N 1 1 1 1 1	
Or Ease Value (Banda)	or Descriptions			In Name of				Market Value	
	Face Value (Bonds)								
							Total		
Schedule 5		N	SCHEDULE OF L						
Amount Company			Bene	eficiary		Cash Surrender Value	Loans		
							Total		

Schedule 6	SCHEDULE OF REAL ESTATE MORTGAGES RECEIVABLE						
Description of Property Covered	Dates of Acquisition	In Name of	Balance	Payment			
	<u> </u>		-4-1				
A8855	те	LIABILIT	otal				
ASSE1	Schedule 1		Schedule 2				
Real Estate Owned	Schedule 2	Mortgage and Land Contract Deb Notes Payable	Schedule 3				
Stocks/Bonds	Schedule 2	Loans to Insurance Companies	Schedule 5				
Cash Value of Life Insurance	Schedule 5	To Finance Companies					
Mortgages and Land Contracts Receivable		Accounts Payable					
Notes and Accounts Receivable - Current		Federal Income Taxes					
Notes and Accounts Receivable - Past Due		Property Taxes					
Automobiles	,	Other Liabilities (Itemize)					
Personal Property							
Other Assets (Itemize)							
		ΤΟΤΑ					
			NET WORTH				
Т	OTAL ASSETS		TOTAL				
	DED						
Personal Bank Account Carried At	PER	SONAL INFORMATION	ation? If yos				
Indicate if Any Assets Pledged		explain on separate sheet.	Are you defendant in any suite or legal action? If yes,				
Date of Will Who is Ex		Officer or principal in other companies					
		<u>·</u> ·					
Do you pay alimony or child support? D N If yes, how much?	res ⊔⊒ no	explain on separate sheet.	Have you ever been in bankruptcy, personal or business? If yes, explain on separate sheet.				
CONTINGENT L	IABILITIES	ANNUAL IN	COME				
As endorser or comaker		Income from Employment					
On leases or contracts		Income from Business or Profession					
Legal claims		Income from Investments					
Other		(Alimony, child support, or separate maintenance income, need no if you do not wish to have it considered as a basis for repaying this					
		Other					
		Т Т	OTAL INCOME				
and understand that you are relying on the information pro tion provided herein is true, correct and complete. Each of of the information contained in this statement or (2) in the fit or a new and full written statement, this should be consider be inaccurate or incomplete in any material aspect, you ma authorized to make all inquiries you deem necessary to ver sumer reporting agency to give you any information it may and to authorize the Credit Union to disclose information to undersigned shall supply annually an updated financial state	vided herein in deciding to grant or co the undersigned agrees to notify you i inancial condition of any of the undersi red as a continuing statement and sub ay declare the indebtedness of the und rify the accuracy of the information cor r have on the undersigned. The undersi o credit bureaus and other creditors wi	e extension of credit to the undersigned or to others upon the guaranty ontinue credit or to accept a guaranty thereof. Each of the undersigned immediately and in writing of any change in name, address, or employn igned or (3) in the ability of any of the undersigned to perform its (or the stantially correct. If the undersigned fail to notify you as required above lersigned or the indebtedness guaranteed by the undersigned, as the c intained herein, and to determine the credit-worthiness of the undersign signed authorizes the Credit Union to investigate their credit standing y ho inquire about their credit standing. As long as any obligation or guar tent and any other financial or other information that the undersigned gi	represents, warrants and nent and of any material a ir) obligations to you. In th , or if any of the informati ase may be, immediately ed. The undersigned auth- when opening, renewing c antee of the undersigned	certifies that the informa- adverse change (1) in any ne absence of such notice on herein should prove to due and payable. You are orizes any person or con- or reviewing their account to you is outstanding, the			
Signature (individual)		Signature (other party)					

Signature (individual)		Signature (other par	Signature (other party)			
Date of Birth		Date of Birth				
Social Security Number		Social Security Num	ber			
Date Signed	, 20	Date Signed	, 20			