



Interra Online

Multi-Account Access Authorization Examples

The multi-account access form allows authorized members to access multiple member numbers in online banking with a single username. Refer to examples below for sample scenarios. Please contact the credit union if you need further assistance.

SAMPLE 1: A married couple wants access to each others' accounts. His accounts are 111111 and 222222; her account is 333333. Currently neither is a joint owner on the other's account. However, they would still like to be able to access all shares and make transfers* on all accounts regardless of which account they are signed into.

	Member Number (A)	Member Number (B)	(A) may have access to (B) (Check all that apply)			Other Access Options (Check all that apply)		Access to Remain Restricted	
			View	Deposit to	Withdraw from	Allow all sub-accounts	Also allow (B) to access (A)	Account ID(s) (numbers)	Loan ID(s) (numbers)
1	111111	222222	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2	111111	333333	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
3	222222	333333	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
4			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
5			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
6			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

By signing below, the undersigned certifies to be an authorized user on each of the designated accounts and understands that this Authorization specifically allows any joint owner or other authorized user(s) on the designated accounts (who have access to Interra Online, the username, password and multifactor authentication security data) to conduct the transactions specified above through Interra Online banking. By submitting this Authorization, the undersigned agrees to comply with all the terms, conditions and regulations previously disclosed and associated with Interra Online banking.

<u>Husband</u>	<u>Husband</u>	<u>8/23/13</u>
Account holder name (signature)	Account holder name (print)	Date
Authorizing member #(s) <u>111111</u>	<u>222222</u>	
<u>Wife</u>	<u>wife</u>	<u>8/23/2013</u>
Account holder name (signature)	Account holder name (print)	Date
Authorizing member #(s) <u>333333</u>		

SAMPLE 2: A mother with account 111111 would like access to her children's accounts that she is a joint owner on (222222 and 333333). She also needs to be able to make loan payments on her father's account, which she is not on (444444, loan ID 69). The mother does not want her children, nor her father, to have any access to her account, nor does her father want her be able to see his other account balances or make withdrawals/advances on the line of credit.

	Member Number (A)	Member Number (B)	(A) may have access to (B) (Check all that apply)			Other Access Options (Check all that apply)		Access to Remain Restricted	
			View	Deposit to	Withdraw from	Allow all sub-accounts	Also allow (B) to access (A)	Account ID(s) (numbers)	Loan ID(s) (numbers)
1	111111	222222	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
2	111111	333333	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
3	111111	444444	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		69
4			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
5			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
6			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

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<u>Mother</u>	<u>Mother</u>	<u>Aug 23, 2013</u>
Account holder name (signature)	Account holder name (print)	Date
Authorizing member #(s) <u>111111</u>	<u>222222</u> <u>333333</u>	
<u>Father (of mother)</u>	<u>Father (of mother)</u>	<u>8/23/13</u>
Account holder name (signature)	Account holder name (print)	Date
Authorizing member #(s) <u>444444</u>		

*Regulation D applies